

Sedona-X™ Mobile

Introducing *Sedona-X* Mobile for SedonaOffice®

The future of mobile app accounting and business management software is *here*

- ▶ Sedona-X Mobile is Bold Group's new financial management app that integrates with the powerful SedonaOffice software. Help your team be more productive with in-field access, and boost your revenue with easy payment options.
- ▶ Sedona-X Mobile gives you complete customer, financial and billing management in the field. You can have account visibility on the go, schedule appointments, and manage tasks.
- ▶ Process payments in the field through an optional, PCI-compliant, Bluetooth credit card reader from Forte.
- ▶ Use Sedona-X Mobile on your iOS or Android device and feel secure with the built-in biometric security features.



FEATURES

Features Overview

Sedona-X™ Mobile has all the features you expect in an accounting and business management mobile app, plus some unique new features.

► Take Payments

- Process credit card or automated ACH payment methods which are PCI-compliant within the app.
- Process credit card transactions with the addition of eDynamo by Forte (sold separately).
- Upon completion of the invoice, the payment method is available under the customer in within the app.

► Calendar and Appointment Management

- Manage work order appointments, recurring work orders, and miscellaneous appointments.
- Manage dispatches, arrivals, completed tasks, and break times.
- Synchronize appointment notifications and notify all attendees of appointment changes.
- Use calendar filtering to include groupings such as all, technician search, mine, miscellaneous, work orders, recurring work orders, proposals, and sales appointments.
- View the calendar to fit your needs - in days, weeks, workweeks, or months.

► Task Management

- Manage notifications and reminders, including emails, SMS text messages, and phone notifications.
- Add, edit, complete tasks.
- Assign tasks to any entity, such as a customer or work order, and use task tags.
- Complete “By Owner” (loopback) for your tasks.
- Search and filter by title, owner, assigned, tags, status, and priority.

► Work Order Management

- View and manage lists of work orders and recurring work orders.
- Add and edit appointments, items, parts, RMRs, notes, system parts and notes, documents, as well as to add custom fields.
- To perform task management, use maps, and prepare invoices for completed work orders.

► Customer Account Management

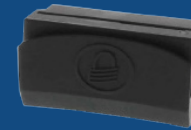
- Create invoices, view credit listings, and process payments.
- Add and edit notes, including critical notification pop-ups, and add custom fields.
- Maintain RMR listings.
- Manage documents (photos & Cloud integrations) which includes downloading, adding, and deleting.
- Use address mapping and quick phone call integration.

► Dashboard and Settings

- With the Dashboard you have a quick view of all the day's appointments.
- Get personalized security with iOS Biometric Security Support, Touch ID & Face ID, and Android Fingerprint ID.
- Customize your views with dark and light themes, and have the option to change the font size

Simply Put...

You won't be able to find a better accounting and business management mobile app than Sedona-X Mobile. The app is produced and backed by Bold Group, providing you the mobile power to manage customer data, work orders, tasks, and appointments. And with Sedona-X Mobile's credit card swiping ability, you are truly mobile with the ability to manage orders from start to finish in the field.



To purchase Forte's optional, PCI compliant, eDynamo card reader visit: <http://bit.ly/eDynamo>

Bold Group has provided award-winning, trusted business solutions for the security industry for over three decades. Our core products, stages®, Manitou®, SIMS®, SedonaOffice®, and AlarmBill® are the leading software choices for top security companies and dealers globally. To learn how to increase profitability and efficiency for your business with our full range of alarm monitoring, Security Intelligence, and integrated financial management solutions, call us or visit our website.

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800-255-BOLD

boldgroup.com

boldsales@boldgroup.com